International Battery Metals Ltd.
6100 Tennyson Parkway, Suite 240
Plano, Texas 75024

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
To Be Held on December 17, 2025

Dear Shareholder:

You are cordially invited to attend the 2025 Annual General and Special Meeting of Shareholders (the "**Annual Meeting**") of International Battery Metals Ltd., a British Colombia corporation (the "**Company**"). The meeting will be held on Wednesday, December 17, 2025 at 10:00 a.m. central time in-person at the Company's headquarters located at 6100 Tennyson Parkway Suite 240 Plano, Texas 75024, for the following purposes:

(1) To set the number of directors to be elected at the meeting at six (6);

(2) To elect the six (6) nominees for director named herein to serve until the next annual meeting and their successors are duly elected and qualified;

(3) To ratify the selection by the Audit Committee of the Board of Directors of CBIZ CPAs P.C. as the independent registered public accounting firm of the Company for its fiscal year ending March 31, 2026;

(4) To approve the Company's 2025 Omnibus Equity Incentive Plan;

(5) To approve an ordinary resolution (the "**Consolidation Resolution**") authorizing the Company to effect the consolidation of the common shares (the "**Consolidation**") on the basis of one (1) post-consolidation common share for up to a maximum of every fifty (50) pre-consolidation common shares then issued and outstanding, or such other lesser number of pre-consolidation common shares as may be determined by the Board in its sole discretion; and

(6) To conduct any other business properly brought before the meeting.

The Annual Meeting of shareholders will be held in person. Registered holders can vote their shares in advance of the meeting by Internet, toll-free telephone, or mail. If your common shares are held in the name of a broker, bank or other holder of record, follow the voting instructions you receive from the holder of record describing how to vote your common shares. Shareholders may also vote in person at the meeting.

Our Board unanimously recommends that you vote "For" the setting of the number of directors, "For" the election of each of the six nominees for director, "For" ratification of the selection by the Audit Committee of the Board of CBIZ CPAs P.C. as the independent registered public accounting firm of the Company for its fiscal year ending March 31, 2026, "For" approval of the Company's 2025 Omnibus Equity Incentive Plan and "For" the approval of the Consolidation Resolution.

The record date for the Annual Meeting is October 24, 2025. Only shareholders of record at the close of business on that date may vote at the meeting or any adjournment thereof. Your vote is very important. Pursuant to the ruled promulgated by the U.S. Securities and Exchange Commission (the "**SEC**") as permitted pursuant to National Instrument 51-102 – Continuous Disclosure Obligations and National Instrument 54-101 – Communication with Beneficial Owners of Securities of a Reporting Issuer (collectively, the "**Notice and Access Provisions**") promulgated by the Canadian Securities Authorities (the "**CSA**"). Pursuant to the Notice and Access Provisions, we are providing access to our proxy materials, including the Notice of Annual Meeting of Shareholders (the "**Notice**") by sending you this Notice and making copies of these proxy materials available on the internet. We urge you to access and review the proxy materials before voting and vote as soon as possible, whether or not you plan to attend the Annual Meeting. This Notice is not a form for voting and presents only an overview of the more complete proxy materials, which contain important information and are available on the Internet or by mail. You will need the control number printed on your Notice, proxy card or voting instruction card in order to vote and you will not otherwise receive a paper or email copy. A list of shareholders of record will be available during the Annual Meeting for inspection by shareholders for any legally valid purpose relating to the Annual Meeting.

We are furnishing the proxy materials to our shareholders over the Internet in accordance with the Notice and Access Provisions. You may read, print and download the proxy materials at www.ibatterymetals.com/investors. On or about November 6, 2025, we will mail our shareholders the Notice containing instructions on how to access our proxy materials and vote online. The Notice also provides instructions on how you can request proxy materials be sent to you by mail and how you can enroll to receive proxy materials by mail for future meetings. Shareholders with questions about notice-and-access can call toll free at 1-866-964-0492. Shareholders may obtain paper copies of the Management Information and Proxy Circular and any other proxy materials free of charge. Shareholders with a 15 digit control number wishing to obtain a paper copy of the Management Information and Proxy Circular and any other proxy materials can call toll free within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your voting instruction form or proxy. Shareholders with a 16 digit control number can call toll free within North America - 1-877-907-7643 or direct, from Outside of North America - 1-303-562-9305 and entering your control number as indicated on your voting instruction form. Any shareholder wishing to obtain a paper copy of the proxy materials should submit their request no later than 5:00 PM (CST) on December 5, 2025, in order to receive paper copies of the proxy materials in time to vote before the Annual Meeting. Under the Notice-and-Access Provisions, proxy materials will be available for viewing on the Company's website for one year from the date of posting. Shareholders wishing to obtain paper copies of the proxy materials after the Annual Meeting date can call (832) 683-8839.

Important Notice Regarding the Availability of Proxy Materials for the Shareholders' Annual Meeting to Be Held on December 17, 2025 at 10:00 a.m. central time at the Company's headquarters located at 6100 Tennyson Parkway Suite 240 Plano, Texas 75024, at: www.ibatterymetals.com/investors.

This Notice and the management information circular are available at www.ibatterymetals.com/investors.

By Order of the Board of Directors

Joseph Mills
CEO and Director
November 6, 2025